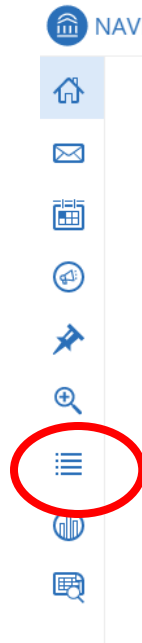


CREATING GROUP ADVISING REPORTS ON NAVIGATE

Select LISTS & SEARCHES on the home menu.



Click NEW SAVED SEARCH.

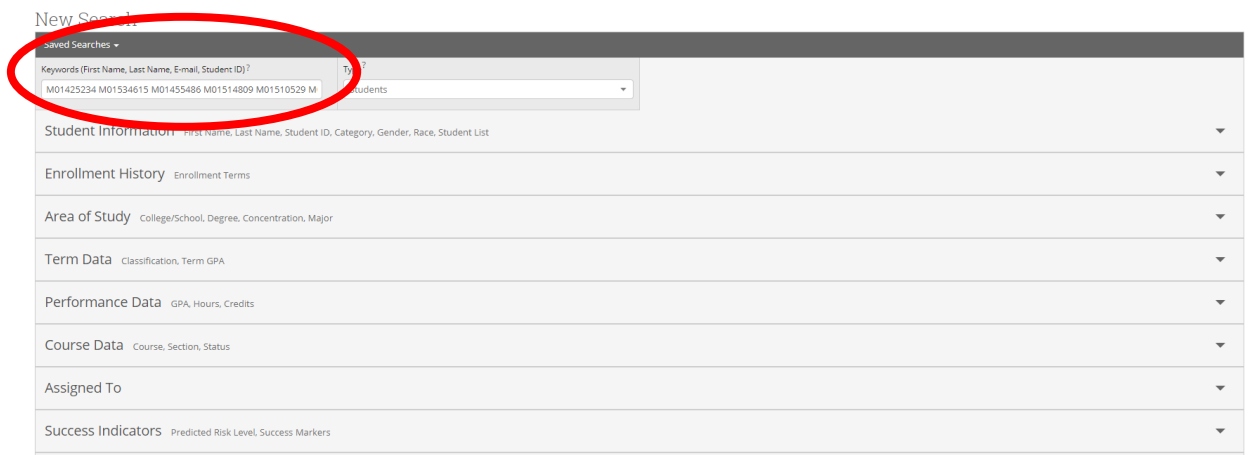
Saved Searches



Copy list of student M#s and paste numbers into Keywords.

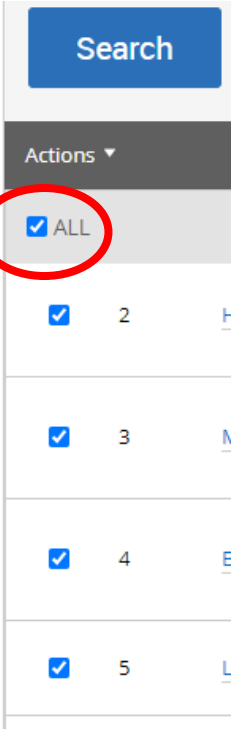
STUDENT ID	STUDENT ID	STUDENT ID
udentM	Student ID	Class
ige	M0142523	JR
zabeth	M0153461	SR
	M0145548	JR
thryn	M0151480	FR
organ	M0151052	FR
te	M0145504	SO
	M0140185	SO
	M0148910	SO
eann	M0145320	SO
cole	M0153229	SR
aria	M0150983	FR
thryn	M0101696	JR
arie	M0148924	FR
arie	M0142454	SO
se	M0149674	FR
cole	M0145738	SO
ine	M0149708	JR
	M0145172	SO

Search

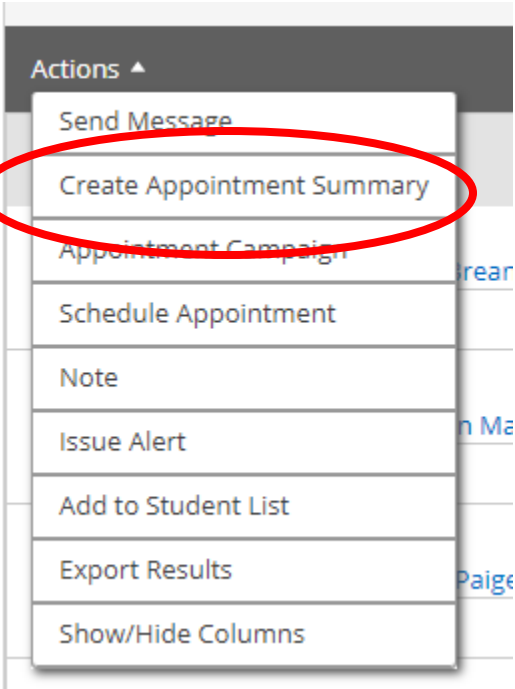


Click Search.

Click ALL to select all students.



Click the arrow to access the ACTIONS pull down menu and select CREATE APPOINTMENT SUMMARY.



The Appointment Report for Multiple Students will pop up.

You must first choose a Care Unit before adding any additional data in this form.

Appointment Details

Care Unit

Select Care Unit

Location

Select Location

Service

Select Service

Course

Start typing to search all courses

Meeting Type

Select Meeting Type

Date of visit

04/29/2021

Meeting Start Time

10:32am

Meeting End Time

All times listed are in Central Time (US & Canada).

Attendees



Alicia Abney
Advisor, Professor

Appointment Summary

B *I* | Paragraph |



An appointment will be created after you submit this report. If a Meeting End Time is not entered, this will default to the time you Save this Report.

Select Care Unit: ADVISING

Select Location:

Service:

Course: (if discussing a specific course)

Meeting Type:

Date: (date of orientation)

Meeting Start Time: (time orientation started)

Meeting End Time: (time orientation ended)